

MAGMA HDI GENERAL INSURANCE COMPANY LIMITED

PROPOSAL FORM FOR MARINE INSURANCE – ANNUAL TURNOVER BASIS

1) Agent/Broker Name	
2) Agent/Broker Code	
3) Name and Address of the applicant	
4) Phone No. & e-mail address	
5) Business Activity (eg. Mfg/Trading/Others)	
6) Line of Business (eg. Engineering, Textile etc)	
7) Number of years in the business	
8) Policies currently availed	Exports: Yes/No Imports: Yes/No Customs Duty Yes/No Domestic Purchase Yes/No Domestic Sales Yes/No
9) Period of Insurance	From:..... To.....
10) Claims Experience- (for last 3 years)	:
11) Expiring Policy rate	Exports: Imports: Customs Duty Domestic Purchase Domestic Sales
12) Annual Estimated Turnover	Exports: Rs..... Imports: Rs.....

	<p>Customs Duty Rs.....</p> <p>Domestic Purchase Rs.....</p> <p>Domestic Sales Rs.....</p> <p>Domestic –Inter-Depot Movement Rs.....</p> <p>Domestic Return Goods Rs.....</p> <p>Domestic –inter Factory Rs.....</p>
<p>13) Terms of Sale</p> <p>(eg. FOB/C&F/CIF/Ex-works/Seller’s contingency/others)</p>	<p>Exports:</p> <p>Imports:</p> <p>Domestic Purchase</p> <p>Domestic Sales</p>
<p>14) Nature of conveyance</p> <p>(eg. Road/Rail/Air/Sea/Courier etc)</p>	<p>Exports:</p> <p>Imports:</p> <p>Domestic Purchase</p> <p>Domestic Sales</p> <p>Domestic –Inter-Depot Movement</p> <p>Domestic Return Goods</p> <p>Domestic –inter Factory</p>
<p>15) Transit details;</p> <p>Exports:</p> <p>Imports:</p> <p>Domestic Purchase</p> <p>Domestic Sales</p> <p>Domestic –Inter-Depot Movement</p> <p>Domestic Return Goods</p> <p>Domestic –inter Factory</p>	<p>From To</p>
<p>16) Maximum sending Value</p>	<p>Exports: Rs.....</p> <p>Imports: Rs.....</p> <p>Domestic Purchase Rs.....</p> <p>Domestic Sales Rs.....</p> <p>Domestic –Inter-Depot Movement Rs.....</p> <p>Domestic Return Goods Rs.....</p> <p>Domestic –inter Factory Rs.....</p>

<p>17) Commodities (Mention major ones) covered & Nature of packing :</p> <p style="margin-left: 20px;">Exports: Imports Domestic Purchase Domestic Sales Domestic –Inter-Depot Movement Domestic Return Goods Domestic –inter Factory</p> <p>(eg. Packing in bags, cartons, LCL/FCL etc)</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Commodity names</th> <th style="width: 40%;">Nature of package</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	Commodity names	Nature of package																				
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<p>18) Would there be Multi Transit for Domestic Sales? Yes/No NB: If Yes ,Please narrate</p>																							
<p>19) Would all the transits till final destination be at your risk? Yes/No</p>																							
<p>20) ACCUMULATION:</p> <p>(A) Could there be an accumulation at Port in respect of Imports before or after clearance from Customs: Yes/No (other than bonded cargo): If yes pl. specify maximum value at risk</p> <p>(B) Could there be an accumulation at Port in respect of Exports before shipment : Yes/No If yes, pl. specify the maximum value at risk</p>																							
<p>21) Would there be Intermediate Storage (eg. Bonded Warehouse, Central warehouse for finished goods, C&F Godowns etc) Yes/No</p> <p>If Yes, pl. complete the details under Item 22 below. If more than one location is applicable specify separately</p>																							

23) Location	Max. Period	Will storage be exclusive for your goods	Are the godowns of RCC structure, brick wall and RCC roof	Are the godowns owned or hired by your Company	Are the goods stored in elevated platform	What is the height of the floor from surrounding ground level
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Premium Payment Details:	
Total Premium Amount (Including GST) – INR _____	
Payee Name - _____	
Kindly select : <input type="checkbox"/> Cheque <input type="checkbox"/> DD <input type="checkbox"/> NEFT <input type="checkbox"/> Cash	
Cheque /DD/ PO /UTR No. _____	
Date _____	IFSC _____
Amount in Rs. _____	
Bank Account No. _____	
Bank Name _____	Branch _____
PAN Number _____	
Aadhaar Number _____	
<i>Documents to be attached as per requirement for fulfillment of KYC Norms.</i>	
GST Registered	Yes/ No
	GSTIN Number _____
	GST State _____

ELECTRONIC INSURANCE DETAILS

Do you wish to have this Policy credited to an eIA? (Please select anyone)

No, I do not have an eIA and do not wish to open one Yes, Credit this Policy to my e-Insurance account

If yes, please share existing e-Insurance Account No _____

Please select Insurance Repository Name (you have opened your account with)

M/s NSDL Database Management Limited M/s Karvy Insurance Repository Limited
 M/s Central Insurance Repository Limited M/s CAMS Repository Services Limited (Please select any one) Or

I do not have existing e-Insurance account and I am interested in creating a new e-Insurance account (Please submit electronic insurance account opening form (eIA form) along with relevant documents)

Marine Cargo Open Policy (Retail)

UIN - IRDAN149RP0022V01201213

Magma HDI General Insurance Co. Ltd. | www.magmahdi.com | E-mail: customercare@magma-hdi.co.in | Toll Free: 1800 266 3202 | Registered Office: Development House, 24 Park Street, Kolkata – 700016. | CIN: U66000WB2009PLC136327 | IRDAI Reg. No. 149 |

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MHDI Version 4.0

My CKYC No. (Central Know Your Customer registry number) is (if available):

Representative Details (only if eIA is to be opened for any other person other than Proposer and primary Insured)

First Name
Middle Name
Last Name
Gender
DOB
PAN
Address Line 1
Address Line 2
Address Line 3
Pin code
Telephone Number
Mobile Number
Relationship
Other Relationship
Email Id
UID
Landmark
State
City
Country

Authorization for electronic policy fulfillment and service communications (Please read carefully and put a check mark against each before signing)

INTERMEDIARY DECLARATION

Intermediary PAN number:

Intermediary Aadhaar number:

I, _____ (Full Name) in my capacity as an Insurance Advisor/Specified Person of the Corporate Agent/Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the proposer including statement (s), information and responses(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/information/response(s) is/are contained in this Proposal Form / including addendum(s), affidavits, statements, submissions, furnished/ to be furnished, or if there has been a non-disclosure of

any material fact, the Policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premium paid under the Policy may be forfeited to the Company.

License No./ID (Advisor/Corporate Agent/Broker/Relationship Officer)

Date: DD MM YYYY

Signature of the Insurance Advisor: _____

DECLARATION BY INSURED

I/We hereby declare and warrant that the above statements are true and complete in all respects and that there is no other information which is relevant to my application for insurance that has not been disclosed to you. I/We agree that this proposal and the declarations shall be the basis of the contract between me/us and Magma HDI General Insurance Co. Ltd

I/We, also declare that if any additions or alterations are carried out in the risk proposed after the submission of this proposal form then the same would be conveyed to the insurers immediately.

I/We hereby declare and undertake that the amount paid by me/us as premium for aforementioned policy is out of my/our lawful and declared source of income.

I hereby consent to and authorize Magma HDI General Insurance Company Limited to make welcome calls, service calls or any other communication (electronic or otherwise) with respect to the proposed or existing policy of Company from time to time and subject to the provisions of applicable law.

I wish to get all policy related communications on my Whatsapp (other app) number.

Place

Date

Signature of Proposer

VERNACULAR DECLARATION

I hereby declare that I have fully explained the contents of the proposal form and all other documents incidental to availing the insurance from **Magma HDI General Insurance Company Limited** to the proposer in the language understood by him/her. The same has been fully understood by him/her and the replies have been recorded as per the information provided by the proposer. Replies have been read out to, fully understood and confirmed by the proposer.

Place: Proposer's Signature _____

Company stamp

Date: (DD-MM-YYYY) Name: _____ Designation _____

AML Guidelines

I/we hereby confirm that all premiums paid / payable in future are from bonafide sources and not paid out of proceeds of crime and that such premiums are not disproportionate to my/our income. I / we understand that the Company has the right to call for documents to establish sources of funds and to cancel the insurance policy in case I / we are found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering law in India.

Date: DD/MM/YYYY

Signature of the Proposer: _____

Are you or any of the proposal applicant are PEPs* or a close relative/associate of PEPs*?

YES NO

If yes, please share the details “Politically Exposed Persons”(PEPs):

*(PEPs) are individuals who have been entrusted with prominent public functions by a foreign country, including the heads of States or Governments, senior politicians, senior government or judicial or military officers, senior executives of state-owned corporations and important political party officials.

Additional Information:

Nationality: Indian Non-Indian If, Non-Indian, please specify Country:-----

Type of Organisation:

- (i) Corporations
- (ii) Trust
- (iii) Government
- (iv) Partnership
- (v) Non-Government Organisations
- (vi) Co-operatives
- (vii) Society
- (viii) Private Limited Company
- (ix) Public Limited Company
- (x) others, please specify-----

Source of Funds:

Business: ----- Salaried: ----- Others (please specify) -----

Prohibition of Rebates Under Section 41 of Insurance Law (Amendment) Act, 2015

No person shall allow or offer to allow either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.

Any person making default in complying with the provisions of this section shall be punishable with fine which may extend to ten lakhs rupees.